



Discovering North America

Discovery-Corp Enterprises Inc. is engaged in the exploration for gold and copper. The Galaxy property is located in Kamloops, British Columbia, Canada and the Rock Creek Ranch in Nevada, U.S.A.

ROCK CREEK RANCH - Gold

Discovery-Corp has a 50% interest in the Rock Creek Ranch project located at the intersection of the Getchell and Battle Mountain-Eureka gold trends in North Central Nevada, one of the world's richest gold producing areas. Past exploration in this 33 square mile ranch, has revealed a significant gold anomaly that Discovery believes suggests the potential for a large deposit at depth. The Paleozoic rocks that host gold deposits along the Getchell Trend are represented on the northern 1/3 of the Rock Creek Ranch property. The mines in this area (the Turquoise Ridge, Getchell, Preble and Adelaide) host a total of over 15 million ounces of gold.

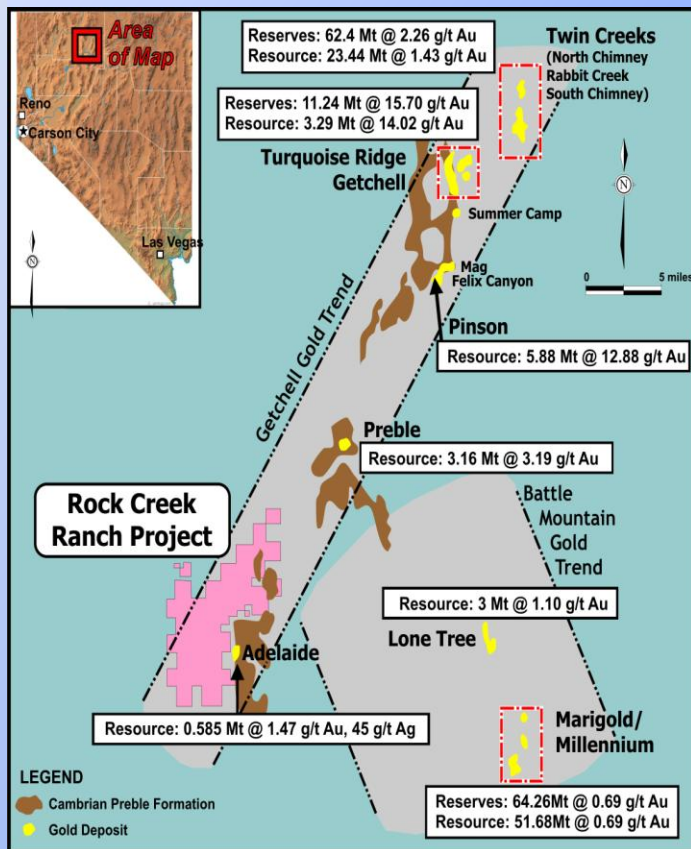
Discovery's last joint venture partner did extensive exploration including analyzing soil samples, completing geological and structural mapping and drilling 14 reverse circulation holes totalling 5,715 feet designed to intersect several fault zones below known mineralization.

This exploration included a deep diamond drill hole within the promising Stony Basin Prospect area that revealed that the gold anomaly within the Stony Basin Prospect is the most significant within the project area. The gold intersections in this area, located within the upper plate, suggest that significant potential exists for a large deposit at depth.

Symbol: DCY Exchange: TSX-V
 Total Shares Outstanding 36,472,962
 Fully Diluted 36,472,962

Outlook on gold

"Either a swift economic recovery or further dismal economic performance should bring new buyers into the market" said Eugen Weinberg, Commerce Bank AG. The most widely held option on gold futures traded in New York is for \$1,500 an ounce.



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Investor Fact Sheet

GALAXY PROPERTY – Gold & Copper

Discovery-Corp owns 100% of the Galaxy property in New Afton. The Afton copper gold mine was operated year round by Teck from 1977 to 1997. The infrastructure includes airport, two national railways, two highways and the haul road underpass connecting the Galaxy to Afton.

New Gold is planning for production in 2012. Discovery-Corp's other neighbor Abacus is preparing a bankable feasibility study. Discovery-Corp obtained the Galaxy data base from the former operator of Afton. Historical estimates in the 1990s ranged from 1.7 million tonnes grading 0.39% copper and 0.13 grams of gold per tonne to 3.2 million tonnes grading 0.65% copper and 0.34 grams of gold per tonne. 1990 reverse circulation drilling returned up to 67 meters of 1.14% copper and 0.21 grams per tonne gold. These resource estimates are historical and not 43-101 compliant.

2006 diamond drilling by Discovery-Corp returned up to 12.5 meters of 0.72% copper and 0.46 grams of gold per tonne. The deposit is considered to be open along strike and to depth. Discovery has developed a 3D model of the deposit to provide additional drill targets and data for a 43-101 resource estimate.

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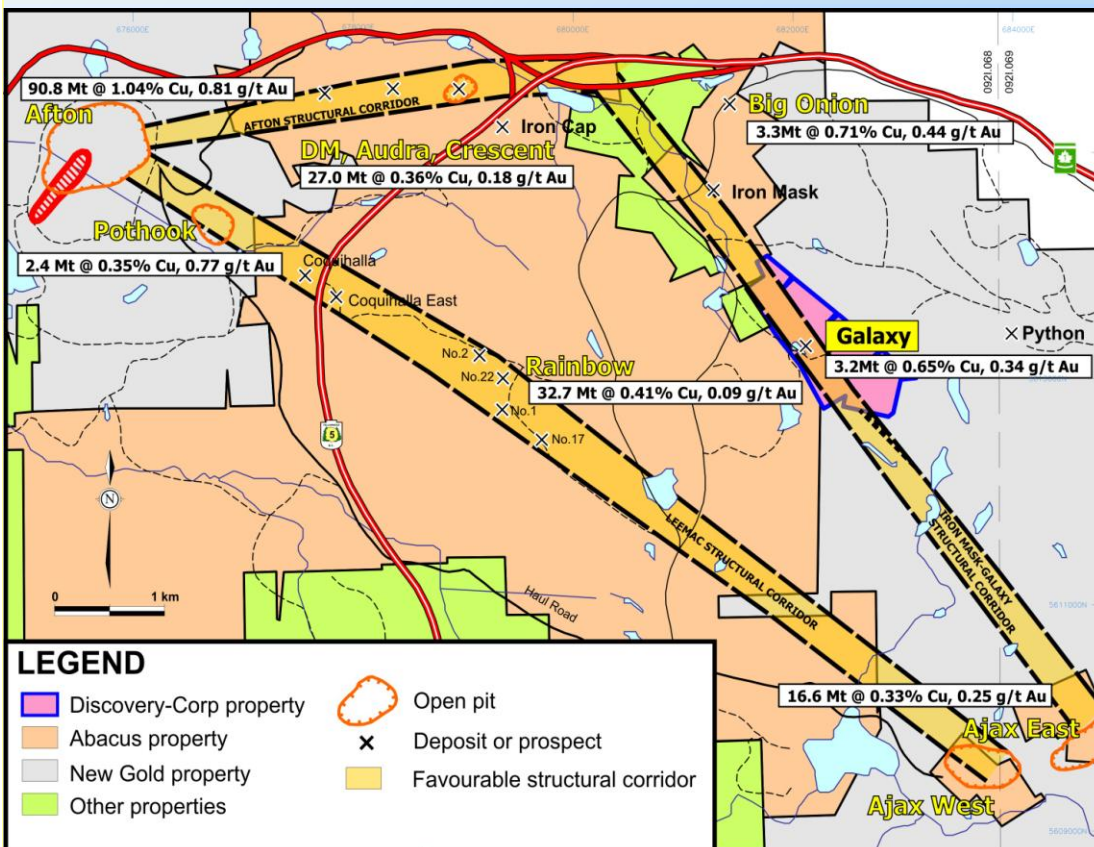
Richards Buell Sutton

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Pacific Equity Partners

BANKER:

Bank of Montreal



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